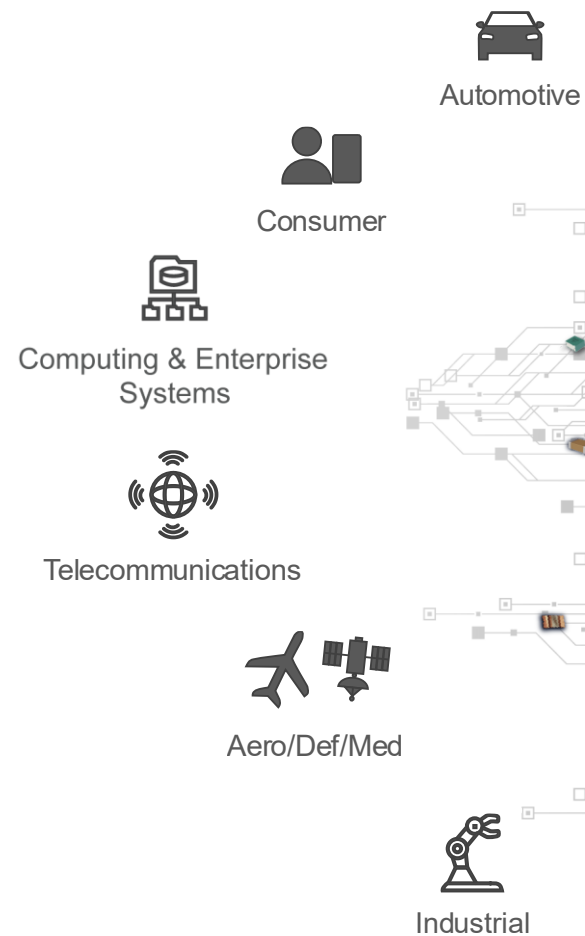


2Q2026 Earning Conference

YAGEO Corporation

2026/07/29



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- ***2Q2026 & 1H2026 Financial Overview***

- ***2Q2026 Revenue Breakdown***

- ***Closing Remarks***

- ***Q&A***

2Q2026 Financial Overview

Amount in NT\$ Million

Net Sales

44,456

[QoQ: +16.5% | YoY: +35.7%]

Gross Margin

38.5%

[QoQ: +0.4ppts | YoY: +2.9ppts]

Operating Margin

26.4%

[QoQ: +1.2ppts | YoY: +4.9ppts]

EBITDA Margin

32.3%

[QoQ: +0.5ppts | YoY: +4.1ppts]

Net Income

9,418

[QoQ: +17.7% | YoY: +88.5%]

EPS

4.59

[QoQ: +17.7% | YoY: +88.4%]

- Net Sales QoQ growth of +16.5% and YoY growth of +35.7%.
- Net Sales QoQ growth is broad based across product line, segments, regions, and channels. AI continues to be a key driver of growth as well as standard and specialty products.
- Gross Margin increased +0.4ppts QoQ and +2.9ppts YoY. Gross Margin improvement is mainly due to Price Increase as well as favorable AI product mix. But this was partially offset by higher input cost and demand for Standard products. Gross Profit amount grows by +17.7% QoQ and +46.9% YoY.
- Operating Income amount increased by +22.2% QoQ and +66.8% YoY.
- Net Income amount increased by +17.7% QoQ and +88.5% YoY.
- EPS increased by +17.7% QoQ and +88.4% YoY.
- Excluding Retained Earnings tax provision, 2Q26 EPS will be NT\$ 4.81.

1H2026 Financial Overview

Amount in NT\$ Million

Net Sales

82,622
[YoY: +29.3%]

Gross Margin

38.3%
[YoY: +2.7ppts]

Operating Margin

25.9%
[YoY: +4.7ppts]

EBITDA Margin

32.1%
[YoY: +4.0ppts]

Net Income

17,419
[YoY: +65.5%]

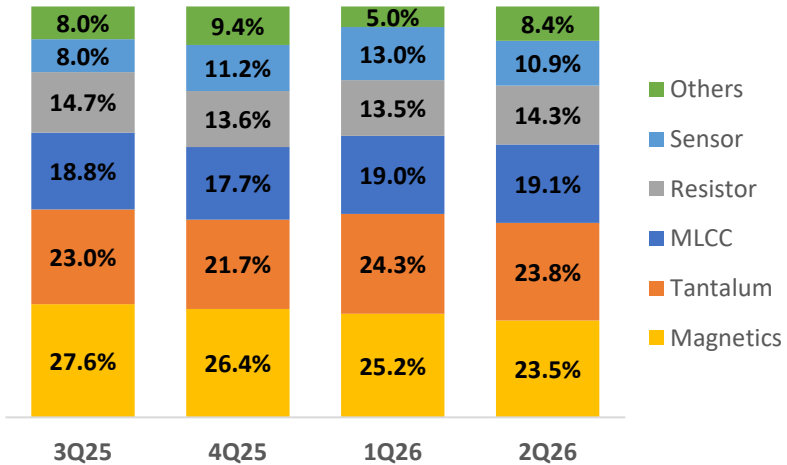
EPS

8.48
[YoY: +65.4%]

- 1H26 Net Sales grew 29.3% YoY.
- Growth is drive by AI as well as Standard and Specialty products.
- Gross Margin continues to expand (+2.7ppts YoY) from favorable product mix and volume growth, driving Gross Profit amount +39.2% YoY.
- Operating Margin also benefit from OPEX efficiency with Operating Profit growing by +58.2%.
- Net Income amount grew by 65.5% YoY, inclusive of tax efficiency.
- Excluding Retained Earnings tax provision, 1H26 EPS will be NT\$ 8.70.

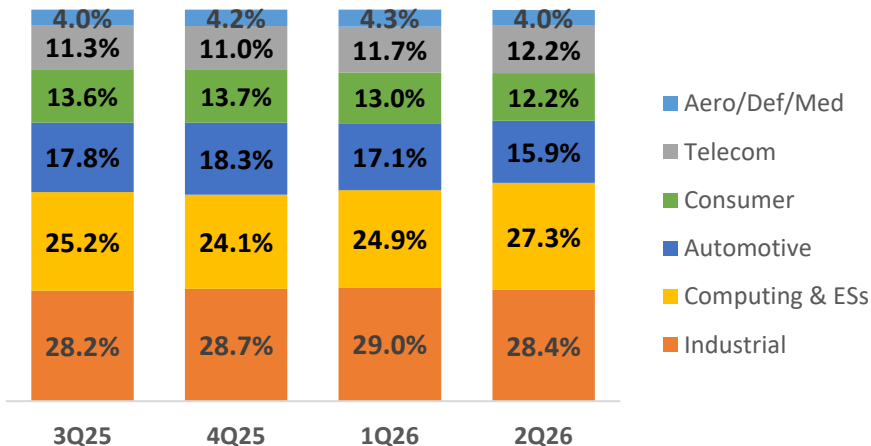
2Q2026 Sales Breakdown

By Product



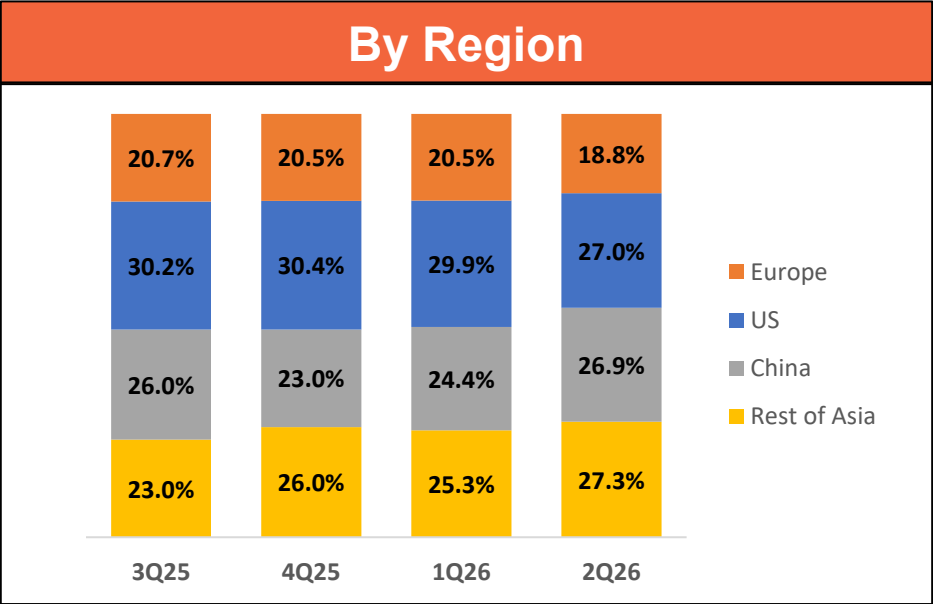
- Higher A.I. content demand continues drive growth across multiple product categories.
- Tantalum +14.1% QoQ and +44% YoY.
- MLCC and Resistor growing faster than total due to strong demand on both standard and specialty products.

By Segment

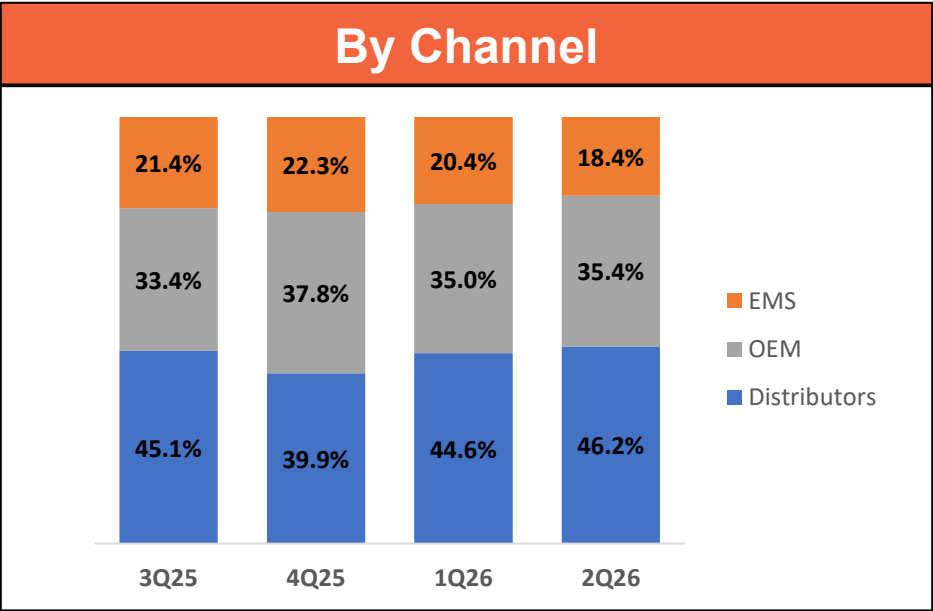


- Growth across all Segments in absolute dollar terms.
- A.I. continues to be a positive driver and now represent 16% of total revenue.
- Weakness in PC adversely impacting Computing & Enterprise.
- Industrial now growing for 6 consecutive quarters.
- Positive momentum on Automotive.
- Consumer demand remains strong.

2Q2026 Sales Breakdown



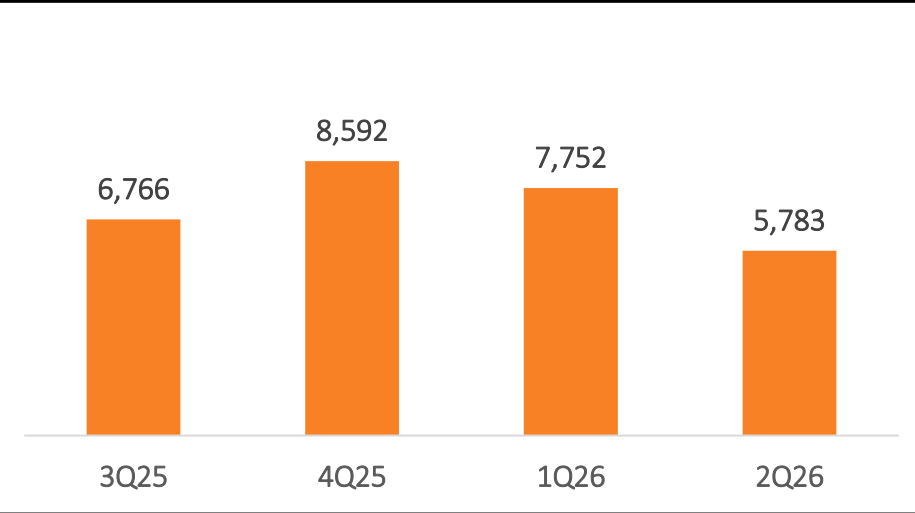
- All regions growing in absolute terms.
- Asia benefiting disproportionately from strong demand for both Standard and Specialty products.



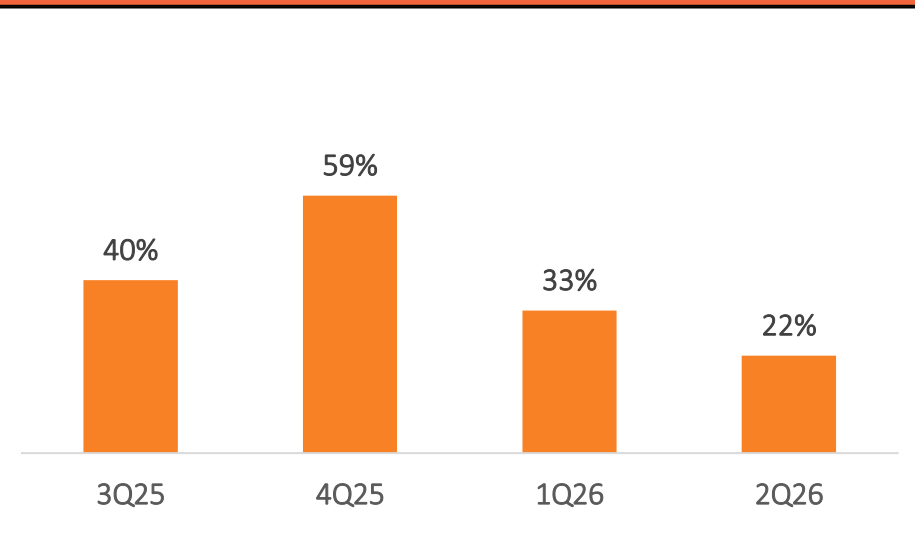
- All channels continue to show strength.
- Positive sentiment and outlook from customers for 2H26.

2Q2026 Financial Flexibility Highlight

Free Cash Flow (NTD Ms)



Net Financial Debt / LTM EBITDA



- Stable and sustained cash generation from:

- Strong and profitable business growth
- Continued optimization of inventory levels

- Continued focus on balancing financial flexibility and funding future growth opportunities.
- Improving Net Financial Debt as % of LTM EBITDA after peaking in 4Q25 from Shibaura Acquisition.

Q&A

APPENDIX

2Q2026 Income Statement

YAGEO Consolidation (reviewed)

Amount in NT\$ Million

	2Q26		1Q26		Q-Q	2Q25		Y-Y
	Amount	%	Amount	%	Change %	Amount	%	Change %
Net Sales	44,456	100.0	38,166	100.0	16.5	32,771	100.0	35.7
Cost of Sales	(27,340)	(61.5)	(23,852)	(62.5)	14.6	(21,119)	(64.4)	29.5
Gross Margin	17,116	38.5	14,542	38.1	0.4 pts	11,652	35.6	2.9 pts
Operating Expenses	(5,367)	(12.1)	(4,929)	(12.9)	0.8 pts	(4,609)	(14.1)	2.0 pts
Operating Profit	11,749	26.4	9,613	25.2	1.2 pts	7,044	21.5	4.9 pts
Non-operating Items	474	1.1	712	1.9	(0.8 pts)	(15)	(0.0)	1.1 pts
Income Before Tax	12,223	27.5	10,325	27.1	0.4 pts	7,028	21.4	6.0 pts
Income Tax	(2,768)	(6.2)	(2,287)	(6.0)	(0.2 pts)	(2,016)	(6.2)	(0.1 pts)
Net Income	9,455	21.3	8,038	21.1	0.2 pts	5,012	15.3	6.0 pts
Noncontrolling Interests	(37)	(0.1)	(37)	(0.1)	0.0 pts	(14)	(0.0)	(0.0 pts)
Net Income (attributable to the parent)	9,418	21.2	8,001	21.0	0.2 pts	4,998	15.3	5.9 pts
EPS (NT\$ Dollar)	4.59		3.90		17.7	2.43		88.4
EBITDA	14,365	32.3	12,136	31.8	0.5 pts	9,246	28.2	4.1 pts

- Q-Q/Y-Y Change of Net Sales, Cost of Sales , and EPS is in %, the rest of Changes is in percentage point.

- The financial data is based on T-IFRS

1H2026 Income Statement

YAGEO Consolidation (reviewed)

Amount in NT\$ Million

	1H26		1H25		Y-Y
	Amount	%	Amount	%	Change %
Net Sales	82,622	100.0	63,875	100.0	29.3
Cost of Sales	(50,964)	(61.7)	(41,137)	(64.4)	23.9
Gross Margin	31,658	38.3	22,738	35.6	2.7 ppts
Operating Expenses	(10,296)	(12.5)	(9,232)	(14.5)	2.0 ppts
Operating Profit	21,362	25.9	13,507	21.1	4.7 ppts
Non-operating Items	1,186	1.4	695	1.1	0.3 ppts
Income Before Tax	22,548	27.3	14,201	22.2	5.1 ppts
Income Tax	(5,056)	(6.1)	(3,626)	(5.7)	(0.4 ppts)
Net Income	17,492	21.2	10,575	16.6	4.6 ppts
Noncontrolling Interests	(74)	(0.1)	(48)	(0.1)	(0.0 ppts)
Net Income (attributable to the parent)	17,418	21.1	10,527	16.5	4.6 ppts
EPS (NT\$ Dollar)	8.48		5.13		65.4
EBITDA	26,501	32.1	17,957	28.1	4.0 ppts

- Q-Q/Y-Y Change of Net Sales, Cost of Sales , and EPS is in %, the rest of Changes is in percentage point.

- The financial data is based on T-IFRS

2Q2026 Selected Balance Sheet Summary

YAGEO Consolidation (reviewed)

Amount in NT\$ Million

	As of Jun 30 2026	As of Mar 31 2026	Q-Q Change %	As of Jun 30 2025	Y-Y Change %
Cash and cash equivalents	200,078	105,204	90.2	96,127	108.1
Receivables	33,619	29,913	12.4	24,441	37.6
Inventory	35,597	33,379	6.6	26,694	33.4
Total Assets	507,392	401,695	26.3	353,890	43.4
Payables	20,942	19,548	7.1	15,024	39.4
Net financial debts	10,611	13,844	(23.4)	12,590	(15.7)
Total Liabilities	328,654	232,595	41.3	204,873	60.4
Total Equity	178,738	169,099	5.7	149,017	19.9
Total Liabilities & Equity	507,392	401,695	26.3	353,890	43.4
 Net Financial Debt / Equity	 5.9%	 8.2%	 (2.3 pts)	 8.4%	 (2.5 pts)
Net Financial Debt / EBITDA	22.4%	32.8%	(10.4 pts)	36.5%	(14.1 pts)
 ROE (Quarterly)	 5.4%	 4.7%	 0.7 pts	 3.2%	 2.2 pts
ROE (Annualized)	18.8%	15.8%		13.5%	

- The financial data is based on T-IFRS



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